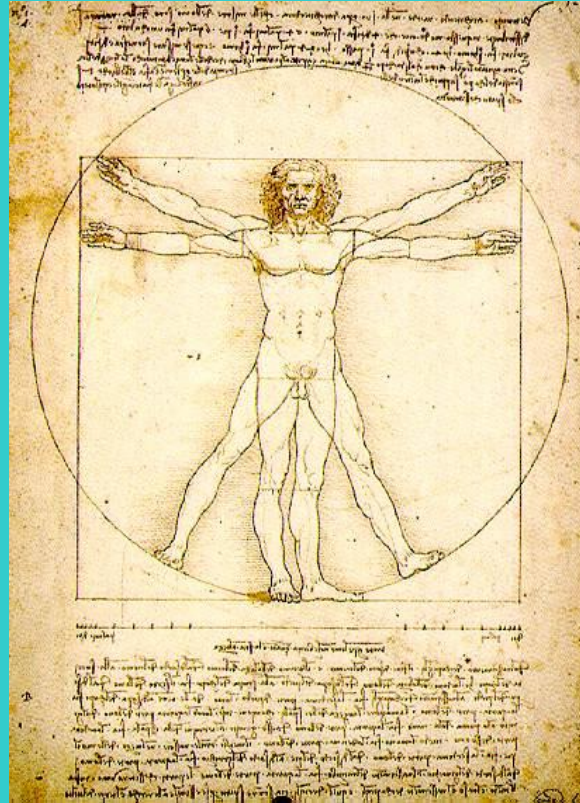


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Axon *Biogenics* Limited



Investor Pitch

Project Dendron Regen
Cleantech Venture Forum XIX
Mumbai, October 2008

“The stone age did not end because we ran out of stones and neither will the oil age end because we run out of oil...”

Sheikh Yamani, Former Saudi Oil Minister

.... Today we are at the threshold of another age,
the **Green Energy Age.**

Not just because there is a clear and present danger of depleting oil reserves and deteriorating environment but because the world seeks **change...**



Are some of the alternative energy options truly green?

- **Bio-ethanol**
 - Depletes ground water
 - Energy inefficient
 - Causing food scarcity due to conversion of farmlands
- **Solar**
 - Excellent, but current cell efficiencies are poor
 - Cells are expensive and mostly use rare minerals
- **Wind/Tidal**
 - Limited scale as cannot be set up everywhere



What about waste?

- A city like New Delhi generates 14.5 MGD of Sewage and 800,000 tonnes of Solid Waste every day
- Most of it ends untreated into rivers or landfills creating pollution, urban eyesores and health hazards

We have 300+ cities with 1,000,000+ population worldwide and this is growing rapidly



“Pollution is nothing but the resources we are not harvesting. We allow them to disperse because we've been ignorant of their value.”

R. Buckminster Fuller



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Our Technological Proposition: Supercritical water gasification (SCWG)

SCWG is based on the unique properties of water near its thermodynamic critical point of 705 degrees Fahrenheit and 3206psi when it attains the supercritical state.

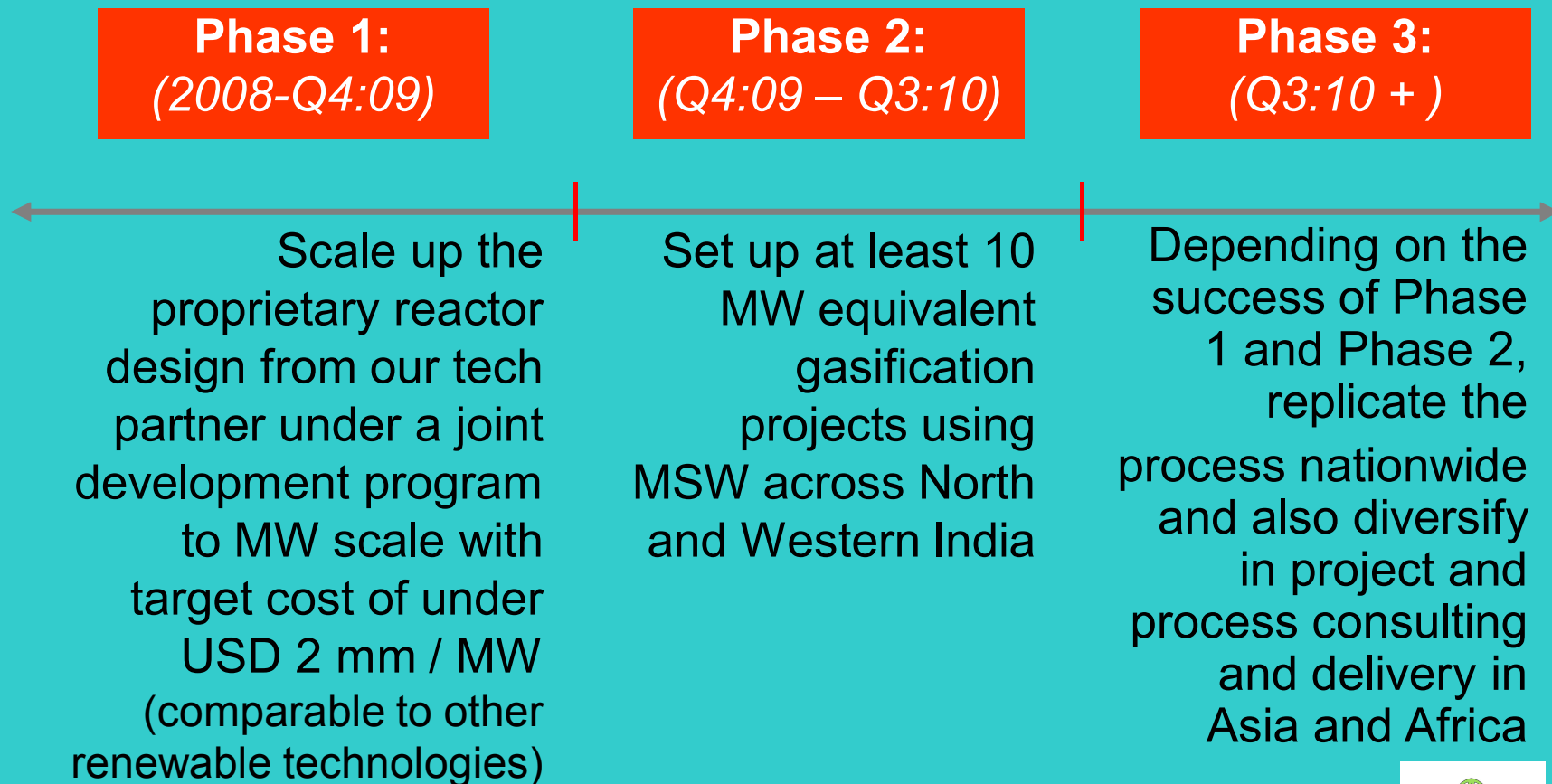
At this state hydrogen bonding is almost entirely disrupted and depending on the specific controlled conditions organic waste can almost entirely be gasified into Hydrogen of high octane producer gas

Action Taken: Identified and in advanced discussions with Technology partner (a US-based company and a world leader in the technology)



Project Dendron:

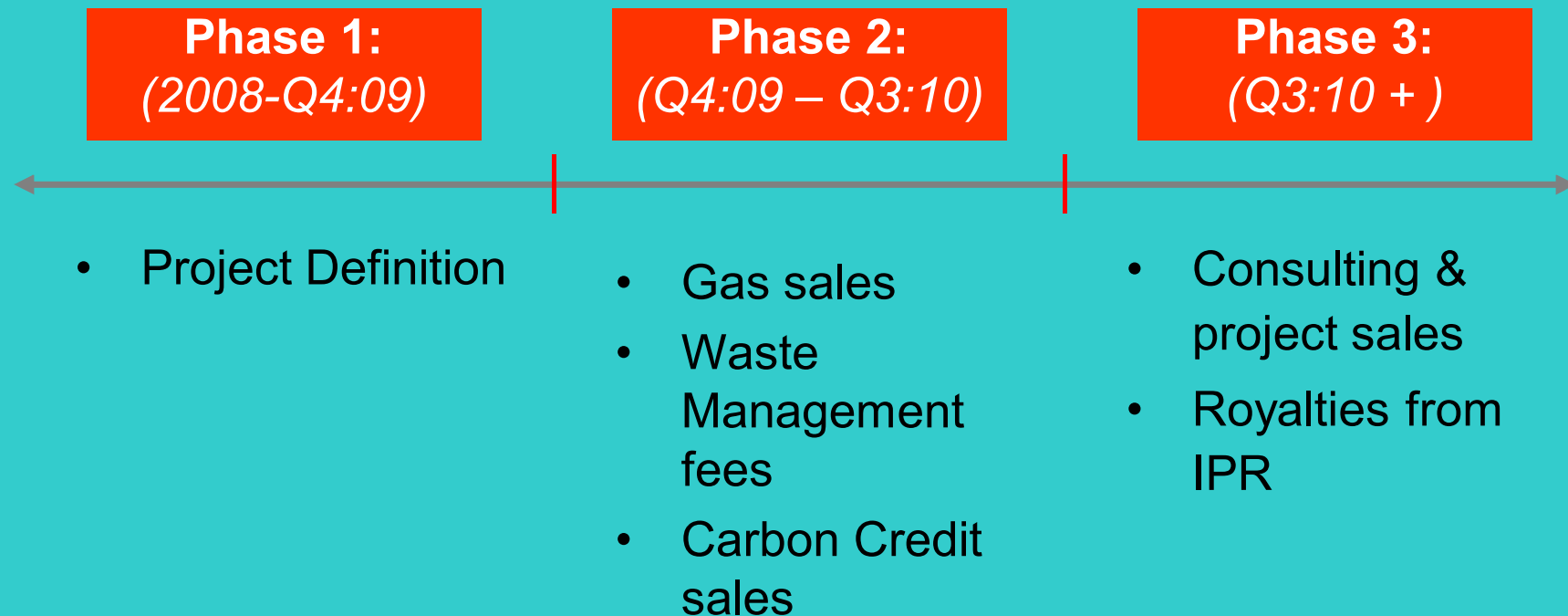
The Action Plan



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Project Dendron:

The Value Proposition & Revenue Streams



Phase 3 Revenue Target : \$50 mm



Project Dendron:

The Team

- **Tarun Adlakha** – Founder and Chief Executive
- **Gauri Jauhar** – Director, Strategy and Business Development
- **V. Subramanian** – Special Advisor, Policy



Project Dendron: Funding Requirements

Prior funding

USD 50,000 (promoters)

Current round

Seeking \$10,000,000 (in two stages with 4 million in next 6 months and rest spread over 12-15 months)

Use Of funds

- Technology development and scaling up
- Prototyping at MW scale
- Equity component for phase two commercial launch

Future rounds

\$15,000,000 around early or mid 2010 for operational scale up

Exit strategy

IPO or acquisition by energy or gas majors



Axon Biogenics Limited

Tarun Adlakha

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